The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” announced the placement domestic bonds which will be held on February 05, 2019 on the following terms:

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Auction number | 37 | 38 | 39 | 40 | 41 | 42 | 43 | 44 | 45 |
| ISIN | Reopening  UA4000180426 | Primary  Placement  - | Reopening  UA4000195580 | Primary  Placement  - | Reopening  UA4000203244 | Reopening  UA4000200174 | Reopening  UA4000203236 | Reopening  UA4000202576  (denominated in foreign currency USD) | Reopening  UA4000202535 (denominated in foreign currency USD) |
| Tenor (days) | 63 | 182 | 210 | 287 | 357 | 714 | 1 064 | 162 | 358 |
| Amount of instr. Offered (Units) | - | - | - | - | - | - | - | - | - |
| Auction date | 05.02.2019 | 05.02.2019 | 05.02.2019 | 05.02.2019 | 05.02.2019 | 05.02.2019 | 05.02.2019 | 05.02.2019 | 05.02.2019 |
| Settlement date | 06.02.2019 | 06.02.2019 | 06.02.2019 | 06.02.2019 | 06.02.2019 | 06.02.2019 | 06.02.2019 | 06.02.2019 | 06.02.2019 |
| Maturity date | 10.04.2019 | 07.08.2019 | 04.09.2019 | 20.11.2019 | 29.01.2020 | 20.01.2021 | 05.01.2022 | 18.07.2019 | 30.01.2020 |
| Interest payment dates | 10.04.2019 | - | 06.03.2019  04.09.2019 | - | - | 24.07.2019  22.01.2020  22.07.2020  20.01.2021 | 10.07.2019  08.01.2020  08.07.2020  06.01.2021  07.07.2021  05.01.2022 | - | 01.08.2019  30.01.2020 |